



FORMS MODULE

Smarter Form Management



TICK ALL
THE BOXES





Tick All The Boxes

SMARTER FORM MANAGEMENT

Smarter Digital Forms for Every Stage of Construction & Asset Management

Customisable, ISO-compliant forms that streamline processes, improve accuracy, and connect seamlessly with your project data.

Managing forms across construction and facilities requires more than paper checklists and disconnected spreadsheets. OmTrak's Forms module provides a smarter way to create, share, and track forms – all in one connected system.

Used by asset owners, contractors, and facility teams, Forms transforms manual processes into digital, data-driven workflows that save time, improve compliance, and ensure critical information is never lost.

The strength of OmTrak Forms lies in its familiarity. It supports the forms that project managers, supervisors, and facility teams already use every day:

- **Safe Work Method Statements (SWMS)** and **Job Safety Analysis (JSA/JHA)** for managing risk.
- **Site Induction Forms** for workers and visitors.
- **Permit to Work forms**, from Hot Works and Confined Space to Working at Heights.
- **Daily Site Diaries** and **Supervisor Reports** to track site activity.
- **Commissioning Checklists** and **ITPs** for systems and equipment.
- **QA/QC Inspection Checklists** and **Compliance Audit Forms** to safeguard quality.
- **Completion & Handover Checklists** to ensure nothing is missed at project close-out.

And that's just the start - OmTrak Forms can handle any form your team needs, whether created from scratch or imported from your existing PDFs.



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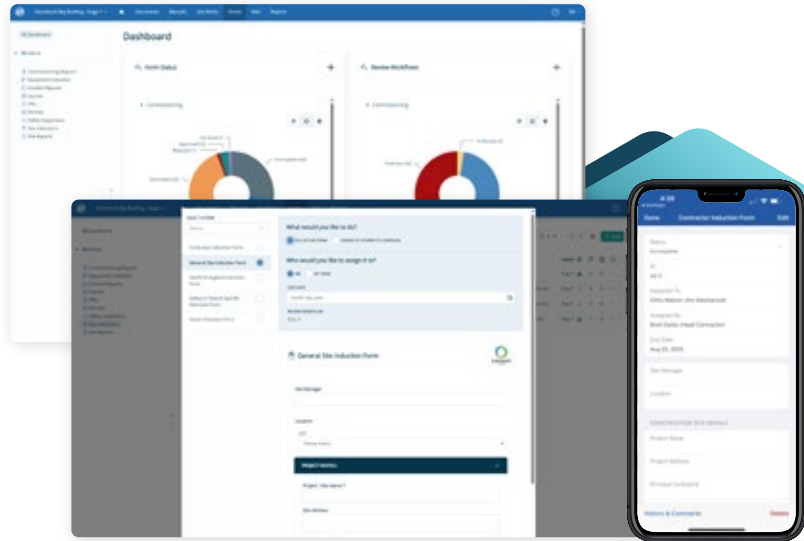
Capture the data you need

Transforming Forms Management with Flexibility & Control.

The OmTrak Forms module redefines how construction and facility teams manage critical forms by providing a flexible, easy-to-use digital platform.

With customisable templates, real-time access, and seamless data capture, you can streamline workflows and reduce errors across every project stage.

Integrated with OmTrak's Documents and Manuals modules, Forms ensures your data flows effortlessly across the entire project lifecycle.



Completely Customisable Forms designed to fit your business

- ✓ Easy drag-and-drop builder with flexible layouts
- ✓ Define required fields, validation rules, and conditional logic
- ✓ Standardise and reuse company forms across projects
- ✓ Handle complex workflows with multi-stage approvals



Built for All Project Sizes From one site to whole portfolios

- ✓ Scale from a single site to entire portfolios
- ✓ Tiered pricing for different business needs
- ✓ Cloud-based and mobile-friendly
- ✓ Manage forms and libraries via company portals



Compliance & Control Structured, secure, and audit-ready

- ✓ Supports ISO 9001, 19650, 55000 & 27001
- ✓ Full audit trails for approvals and changes
- ✓ Supports consistent data capture and controlled records
- ✓ Smart workflows keep your team moving with full oversight



Use Your Existing Forms Get up to speed quickly

- ✓ Upload and deploy PDF forms instantly
- ✓ Distribute to teams and contractors
- ✓ Maintain branding and compliance
- ✓ Link to documents, drawings, or assets



Integrated with OmTrak One connected platform

- ✓ Save completed forms to O&M Manuals
- ✓ Attach documents and drawings to your forms
- ✓ Centralise all project records in one secure platform
- ✓ Compliance-ready format for audits and handover

Get Started with OmTrak

Reach out for a personalised demonstration or further information about our tailored solutions.

**Discover how OmTrak Forms
can simplify form
management, reduce risk,
and deliver better outcomes.**



ONE CLOUD-BASED SOLUTION FOR ASSET OWNERS, FACILITY MANAGERS AND CONTRACTORS.

OmTrak is an easy to use online platform that manages the lifecycle of an asset, from design and construction to ongoing facility management. The award-winning software enables project teams to create, share and control data easily and accurately.

“The end results for our clients are real time, cost saving and reduced risk. With OmTrak, there are no surprises and no information gaps and gives everyone involved a complete journey of confidence.”

STUART SMITH

Managing Director - WebFM



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omtrak.com

Global Reach

WebFM's Head Office is located in Sydney, Australia, and our reach stretches across the globe. Our international client base boasts some of the world's leading construction firms, government, commercial, infrastructure, and major education providers. Wherever your project or team is located, WebFM can deliver a solution that's relevant for today, and for the future.

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